



From: Lisa Girgis for Larry Lee (agent)
Date: October 19, 2016
Re: **Cain & Bultman**
Bid Request: Health
Renewal Date: 12/1/16
RFP Due: 10/26/16

Please immediately complete and return by fax or email, the attached **“Confirmation of Receipt.”**

Please provide a Group Health quote for our long time client, CAIN & BULTMAN. They are a leading local flooring materials distribution company located in Jacksonville, FL 32204 with approximately 60 eligible employees.

All necessary information is provided. Please read this request in its entirety. Should you need further information, questions or if you don't receive all materials below, please contact me immediately.

If you receive this information in error, please forward to the appropriate person and contact me. Please quote the following plan design(s); please **also quote HRA, HSA plans as well as packages** you feel may deliver a better value for our client.

- <u>Information Attached:</u>	Census Benefit Summary
Full-Time:	30 hours per week
Eligibility:	1 st of the month following 60 days
Contribution:	
Employer pays	50% of employee
Employer pays	50% of dependent

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PLAN ANALYSTS

4811 Beach Blvd. Suite 433 • Jacksonville, FL 32207 • (904) 354-8989 • FAX (904) 830-4862
• EXCELLENCE IN EMPLOYEE BENEFITS •

CURRENT BENEFITS:

Refer to enclosed benefit summaries

CURRENT/ RENEWAL RATES:

UHC 5QP w/ 4W	Current Rate	Renewal Rate*
Employee	\$527.70	\$596.11
Employee + Spouse	\$1092.09	\$1,233.67
Employee + Child(ren)	\$991.53	\$1,120.07
Family	\$1674.21	\$1,891.25

**Mandatory plan migration. Plan HMO AHGV most comparable*

Current Carrier: UHC since 01/2009
Prior Carrier: BCBS: 01/2001-01/2009

Renewal Date: 12/01/2016

Provide Quotes By: 10/26/16

Commission: Flat 5%

In the interest of time and keeping *your* work to a minimum, we welcome your informal proposals via email. Also call if you wish to discuss your competitiveness on this case. If you should have any questions regarding this case, please call our office at (904) 354-8989.

PLAN ANALYSTS

Confirmation of Receipt

_____ Page(s) Including this page.

To: Lisa Girgis
Email: lgirgis@plananalysts.com
Co/Dept: Plan Analysts, Inc.
Re: **CAIN & BULTMAN Bid Request**

I. Please initial all applicable boxes below and return by email/fax **immediately**.

1. I have received the request for proposal for CAIN & BULTMAN
2. I intend to issue a proposal to: Plan Analysts, Inc.
 To someone other than Plan Analysts
Who: _____
3. I do **NOT** intend to issue a proposal.
Reason: _____

II. I Do / Do Not agree to keep the information contained in this package **CONFIDENTIAL**. My company will not disclose this information or CAIN & BULTMAN and/or its subsidiaries.

Name: _____

Signature: _____

Company: _____ Date: _____

III. This Information came to me in error.

It will **not** be forwarded. It will be destroyed.

It will be **forwarded** to the party below to respond to this RFP:

Name: _____

Phone: _____ Fax: _____

E-mail: _____ Dept: _____

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